

**HAVELLS SYLVANIA HOLDINGS (BVI-2) LTD - PREVIOUSLY WALTHAM HOLDINGS LTD.  
 BALANCE SHEET AT 31-12-13  
 IN US\$**

	<u>31.12.13</u>	<u>31.12.12</u>
<b><u>ASSETS</u></b>		
Investment-HAVELLS SYLVANIA COLOMBIA SA	<u>74,16,983</u>	<u>74,16,983</u>
<b>TOTAL ASSETS</b>	<b><u>74,16,983</u></b>	<b><u>74,16,983</u></b>
<b><u>EQUITY</u></b>		
Capital Stock (50,000 Shares @ \$1.00 Par Value)	50,000	50,000
Capital Surplus (*)	<u>73,66,983</u>	<u>73,66,983</u>
<b>TOTAL EQUITY</b>	<b><u>74,16,983</u></b>	<b><u>74,16,983</u></b>

(\*) INFUSION OF CASH FROM LIGHTHOUSE TO PURCHASE SLI COLOMBIA SA (FORMERLY TOPLUZ)

HAVELLS SYLVANIA HOLDINGS (BVI-2) LTD - PREVIOUSLY WALTHAM HOLDINGS LTD.  
PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31ST DECEMBER, 2013  
IN US\$

	<u>Year ended</u> <u>31.12.13</u>	<u>Year ended</u> <u>31.12.12</u>
INTERCO DIVIDEND RECEIPT ( FROM HAVELLS SYLVANIA COLOMBIA S.A.)	1,41,393	14,49,646
<b>NET INCOME</b>	<u>1,41,393</u>	<u>14,49,646</u>
<u>DIVIDEND PAYMENT TO</u> ( TO HAVELLS SYLVANIA HOLDING BVI-1 LTD)	<u>1,41,393</u>	<u>14,49,646</u>
	<u><u>-</u></u>	<u><u>-</u></u>